

December 01, 2023

BSE Limited
Listing Department
1st Floor, P J Towers, Dalal Street
Mumbai - 400 001

Sub.: Intimation of Extraordinary General Meeting dated December 23, 2023

Dear Sir/Madam,

Pursuant to regulation 50 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Extraordinary General Meeting of the members of Veritas Finance Private Limited is scheduled to be held on Saturday, December 23, 2023, at 10:00 A.M. to consider and approve the proposal of fund raising by issuance of Non-Convertible Debentures aggregating up to Rs. 400,00,00,000/- (Rupees Four Hundred Crores only), through Private Placement, in one or more tranches and/ or series from time to time, issuance of commercial papers aggregating up to Rs. 200,00,00,000/- (Rupees Two Hundred Crores only) and through transaction(s) of Securitization/Selling/Transfer/Direct Assignment of its receivables/book debts of maximum value not exceeding Rs. 600,00,00,000/- (Rupees Six Hundred Crores only), or such other limits as may be interchanged by the Board of Directors within the approved overall borrowing powers from time to time amongst other items.

The Extraordinary General Meeting notice can be accessed at the Company's website: <https://www.veritasfin.in/>

The notice calling the Extraordinary General Meeting has been dispatched today i.e., December 01, 2023, to the members and Debenture Trustees and this intimation is made as required under Regulation 50(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015.

Request you to kindly take the same on record.

Thanking you,

For Veritas Finance Private Limited,



V. Aruna
Company Secretary and Compliance officer
M. No. A60078

Veritas Finance Private Limited

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CIN: U65923TN2015PTC100328